



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: October 1st 2014

Subject: [Annex to multi-purpose credit facility agreement with PKO BP S.A.](#)

Text of the report:

Current Report No. 45/2014

The Management Board of RAFAKO S.A. of Racibórz (the “**Issuer**” or the “**Company**”) announces that on September 30th 2014 the Company and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (the “**Bank**”) executed an annex (the “**Annex**”) to the multi-purpose credit facility agreement (the “**Agreement**”) reported on by the Issuer in Current Reports Nos. 24/2014 and 42/2014.

The Annex extends the term of the Agreement until December 6th 2016. The other material terms and conditions of the Agreement have not been amended under the Annex.

The Agreement is considered a reportable significant agreement as the facility amount exceeds 10% of the Issuer Group’s revenue for the last four quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board